



Tompkins Mahopac Bank



MEMBER FDIC

MORTGAGE PRE-QUALIFICATION SHEET

Applicant's Name (include Jr. / Sr. if applicable)

Co-Applicant's Name (include Jr. / Sr. if applicable)

First _____ Middle Initial _____ Last _____
Married [] Unmarried [] Separated []

First _____ Middle Initial _____ Last _____
Married [] Unmarried [] Separated []

Phone #'s H _____
W _____
C _____

Phone #'s H _____
W _____
C _____

Email Address _____
Present Address (street, city, zip) How Long _____

Email Address _____
Present Address (street, city, zip) How Long _____

*If renting current monthly rent _____

*If renting current monthly rent _____

Prior Address (if present is less than 2 years) How Long _____

Prior Address (if present is less than 2 years) How Long _____

Social Security # _____

Social Security # _____

Date of Birth _____

Date of Birth _____

Self Employed Yes _____ No _____

Self Employed Yes _____ No _____

Current Employer _____ How Long _____

Current Employer _____ How Long _____

Current Annual Income _____

Current Annual Income _____

New Employer (if relocating) _____

New Employer (if relocating) _____

New Income (if relocating) _____

New Income (if relocating) _____

MORTGAGE INFORMATION

FIRST TIME HOME BUYER? YES _____ NO _____ *If 1st time homebuyer how many in household _____

TYPE OF MORTGAGE: FIXED RATE [] ARM [] SONYMA [] NEW CONSTRUCTION []

HOW LONG DO YOU PLAN ON KEEPING HOUSE/MORTGAGE _____?

PURCHASE PRICE AMOUNT: \$ _____ Payment Comfort Level including Taxes and Ins. _____

ESTIMATED CASH AVAILABLE FOR DOWN PAYMENT AND CLOSING COSTS: \$ _____

SOURCE OF DOWN PAYMENT (Example: sale of home, gift, savings/checking) _____

ARE YOU OBLIGATED TO PAY CHILD SUPPORT/ALIMONY/MAINTENANCE? If yes, \$ _____ per month.

ARE YOU A VETERAN WITH A CERTIFICATE OF ELIGIBILITY? YES _____ NO _____

MISC.NOTES: _____

I authorize Tompkins Mahopac Bank to obtain my credit report. I acknowledge that this is not a formal application or request for credit, but is for the purpose of gathering data that will allow for a meaningful dialog about options that may result in the completion of a formal loan application at a later date.

I have been advised that I am not required to provide any verification documents in order to obtain a pre-qualification letter or Loan Estimate.

Applicant: _____

Date: _____

Co-Applicant: _____

Date: _____